

**THIS LETTER IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.** If you are in any doubt regarding the contents of this letter, you should consult your stockbroker, bank manager, solicitor, accountant or other independent financial adviser duly authorised under the Financial Services and Markets Act 2000 if you are in the UK or an appropriately authorised independent financial adviser if you are outside the UK.

If you have sold or otherwise transferred all your shares in Amedeo Air Four Plus Limited, subject to the restrictions on distribution described below and in the Announcement (as defined below), please send this letter as soon as possible to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee. However, this letter is not for release, publication or distribution, in whole or in part, directly or indirectly, in, into or from any jurisdiction where to do so might constitute a violation of the relevant laws or regulations of that jurisdiction and must not be forwarded, transmitted or sent, in whole or in part, to or into any such jurisdiction.

9 March 2026

To: Amedeo Air Four Plus Limited shareholders and persons with information rights

Dear Shareholder

**Announcement of a recommended cash acquisition of Amedeo Air Four Plus Limited (“AA4+”) by LAC 10 LLC (“LAC 10”), a newly incorporated wholly-owned subsidiary of Lesha Bank LLC (Public) (“Lesha Bank”) to be effected by means of a scheme of arrangement under Part VIII of the Companies (Guernsey) Law, 2008 (as amended) (the “Announcement”)**

On 6 March 2026, the boards of directors of each of AA4+, Lesha Bank and LAC 10 announced under Rule 2.7 of the City Code on Takeovers and Mergers (the “Code”) that they had reached agreement on the terms of a recommended all cash acquisition of the entire issued share capital of AA4+ pursuant to which LAC 10 will acquire the entire issued and to be issued ordinary share capital of AA4+ (the “Acquisition”).

In accordance with Rule 2.11 of the Code, I am writing on behalf of the AA4+ board of directors to notify you that a copy of the Announcement has been made available (subject to certain restrictions relating to persons in or resident in restricted jurisdictions) on AA4+'s website at <https://www.aa4plus.gg/offer-for-amedeo-air-four-plus>. For the avoidance of doubt, the contents of AA4+'s website and any websites accessible from hyperlinks on AA4+'s website are not incorporated into and do not form part of this letter.

This letter is a “website notification” for the purposes of the Code and is not to be taken as a summary of the information in the Announcement and should not be regarded as a substitute for reading the Announcement in full.

As a consequence of the Announcement, an ‘offer period’ (as defined in the Code) has commenced in respect of AA4+. Your attention is drawn to the summary of the principal provisions of Rule 8 of the Code which is set out below.

If you have any administrative questions regarding your shareholding, please contact AA4+'s registrars, MUFG Corporate Markets (Guernsey) Limited on +44 (0) 3716 640 300 (lines are open from 9.00 a.m. to 5.30 p.m., Monday to Friday (excluding public holidays in England and Wales)).

Yours sincerely

Robin Hallam  
**Chairman**

## **IMPORTANT NOTICES**

Please note that capitalised terms used but not defined in this letter have the meanings given to them in the Announcement.

### **Information relating to AA4+ Shareholders**

Please be aware that addresses, electronic addresses and certain information provided by AA4+ Shareholders, persons with information rights and other relevant persons for the receipt of communications from AA4+ may be provided to LAC 10 and Lesha Bank during the offer period as requested under Section 4 of Appendix 4 of the Code.

### **Publication on website**

In addition to the Announcement, a copy of this letter will be made available, subject to certain restrictions relating to persons resident in Restricted Jurisdictions, on AA4+'s website at <https://www.aa4plus.gg/offer-for-amedeo-air-four-plus> by no later than 12 noon (London time) on the Business Day following the date of this letter.

For the avoidance of doubt, the contents of AA4+'s website and any websites accessible from hyperlinks on AA4+'s website are not incorporated into and do not form part of this letter.

### **Right to receive documents in hard copy form**

In accordance with Rule 30.3 of the Code, AA4+ Shareholders and persons with information rights may request a hard copy of the Announcement, free of charge, by contacting MUFG Corporate Markets (Guernsey) Limited: (i) at Central Square, 29 Wellington St, Leeds LS1 4DL; or (ii) during business hours on +44 (0)371 664 0300 (lines are open from 9.00 a.m. to 5.30 p.m., Monday to Friday (excluding public holidays in England and Wales)). For persons who receive a copy of this letter in electronic form or via a website notification, a hard copy of the Announcement will not be sent unless so requested. A person so entitled may also request that all future documents, announcements and information in relation to the Acquisition be sent to them in hard copy form.

### **Directors' responsibility statement**

The directors of AA4+ accept responsibility for the information contained in this letter (including any expressions of opinion). To the best of the knowledge and belief of the directors of AA4+ (who have taken all reasonable care to ensure that such is the case) the information contained in this communication is in accordance with the facts and does not omit anything likely to affect the import of such information.

### **Disclosure requirements of the Code**

Under Rule 8.3(a) of the Code, any person who is interested in 1 per cent. or more of any class of relevant securities of an offeree company or of any securities exchange offeror (being any offeror other than an offeror in respect of which it has been announced that its offer is, or is likely to be, solely in cash) must make an Opening Position Disclosure following the commencement of the offer period and, if later, following the Announcement in which any securities exchange offeror is first identified. An Opening Position Disclosure must contain details of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s). An Opening Position Disclosure by a person to whom Rule 8.3(a) applies must be made by no later than 3.30 p.m. (London time) on the 10th business day following the commencement of the offer period and, if appropriate, by no later than 3.30 p.m. (London time) on the 10th business day following the Announcement in which any securities exchange offeror is first identified. Relevant persons

who deal in the relevant securities of the offeree company or of a securities exchange offeror prior to the deadline for making an Opening Position Disclosure must instead make a Dealing Disclosure.

Under Rule 8.3(b) of the Code, any person who is, or becomes, interested in 1 per cent. or more of any class of relevant securities of the offeree company or of any securities exchange offeror must make a Dealing Disclosure if the person deals in any relevant securities of the offeree company or of any securities exchange offeror. A Dealing Disclosure must contain details of the dealing concerned and of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s), save to the extent that these details have previously been disclosed under Rule 8. A Dealing Disclosure by a person to whom Rule 8.3(b) applies must be made by no later than 3.30 p.m. (London time) on the business day following the date of the relevant dealing.

If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire or control an interest in relevant securities of an offeree company or a securities exchange offeror, they shall be deemed to be a single person for the purpose of Rule 8.3.

Opening Position Disclosures must also be made by the offeree company and by any offeror and Dealing Disclosures must also be made by the offeree company, by any offeror and by any persons acting in concert with any of them (see Rules 8.1, 8.2 and 8.4).

Details of the offeree and offeror companies in respect of whose relevant securities Opening Position Disclosures and Dealing Disclosures must be made can be found in the Disclosure Table on the UK Panel on Takeovers and Mergers' (the "**Panel**") website at <http://www.thetakeoverpanel.org.uk>, including details of the number of relevant securities in issue, when the offer period commenced and when any offeror was first identified. You should contact the Panel's Market Surveillance Unit on +44 (0)20 7638 0129 if you are in any doubt as to whether you are required to make an Opening Position Disclosure or a Dealing Disclosure.