



### **To vote on the Acquisition electronically**

AA4+ Shareholders who hold AA4+ Shares in CREST may appoint a proxy or proxies through the CREST electronic proxy appointment service using the procedures described in the CREST Manual.

Alternatively, AA4+ Shareholders can also appoint a proxy for each Meeting electronically through the Investor Centre app or via web browser at <https://uk.investorcentre.mpms.mufg.com/>.

AA4+ Shareholders, who are institutional investors may be able to appoint a proxy electronically via the Proximity platform. For further information regarding Proximity, please go to [www.proximity.io](http://www.proximity.io). Your proxy must be lodged by 10.00 a.m. on 23 April 2026 in respect of the Court Meeting and by 10.15 a.m. on 23 April 2026 in respect of the General Meeting, in order to be considered valid or, if the meeting is adjourned or postponed, by the time which is 48 hours (excluding any part of such 48 hour period falling on a non-working day) before the time of the adjourned or postponed meeting.

Further details in relation to the appointment of proxies are set out in the Scheme Document.

**IT IS IMPORTANT, FOR THE COURT MEETING IN PARTICULAR, THAT AS MANY VOTES AS POSSIBLE ARE CAST (WHETHER IN PERSON OR BY PROXY) IN ORDER FOR THE COURT TO BE SATISFIED THAT THERE IS A FAIR REPRESENTATION OF SCHEME SHAREHOLDERS' OPINION. YOU ARE THEREFORE STRONGLY URGED TO COMPLETE, SIGN AND RETURN YOUR FORMS OF PROXY OR TO APPOINT A PROXY ELECTRONICALLY AS SOON AS POSSIBLE.**

### **Please refer to the Scheme Document**

This Notice of Availability is not a summary of the Scheme Document, and should not be regarded as a substitute for reading the Scheme Document in full. It is strongly advised that you read the Scheme Document and the various voting and election forms carefully before taking any action.

If you have any questions concerning this Notice of Availability, or would like to receive a hard copy of the Scheme Document, please contact AA4+'s registrar, MUFG Corporate Markets, on the helpline number set out below.

### **AA4+ Shareholder Helpline**

If you think that you have not received the correct documentation, please contact AA4+'s registrar, MUFG Corporate Markets, at MUFG Corporate Markets, Central Square, 29 Wellington Street, Leeds, LS1 4DL, via email at [shareholderenquiries@cm.mpms.mufg.com](mailto:shareholderenquiries@cm.mpms.mufg.com) or call on 0371 664 0321. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. The helpline is open between 9.00 a.m. and 5.30 p.m. (London time), Monday to Friday (excluding public holidays in England and Wales). All calls to the helpline may be recorded and monitored for security and training purposes. Please note that, for legal reasons, the helpline cannot provide advice on the merits of the Acquisition or give any legal, tax, investment or financial advice.

Yours sincerely

Robin Hallam

**Chairman**

## **IMPORTANT NOTICES**

### **Publication on website**

For the avoidance of doubt, the contents of AA4+'s website and any websites accessible from hyperlinks on AA4+'s website are not incorporated into and do not form part of this Notice of Availability.

### **Right to receive documents in hard copy form**

In accordance with Rule 30.3 of the Code, AA4+ Shareholders and persons with information rights may request a hard copy of the Scheme Document, free of charge, by contacting MUFG Corporate Markets (Guernsey) Limited: (i) at Central Square, 29 Wellington St, Leeds LS1 4DL; or (ii) during business hours on +44 (0)371 664 0300 (lines are open from 9.00 a.m. to 5.30 p.m., Monday to Friday (excluding public holidays in England and Wales)). For persons who receive a copy of this document in electronic form or via a website notification, a hard copy of the Scheme Document will not be sent unless so requested. A person so entitled may also request that all future documents, announcements and information in relation to the Acquisition be sent to them in hard copy form.

### **Directors' responsibility statement**

The directors of AA4+ accept responsibility for the information contained in this Notice of Availability (including any expressions of opinion). To the best of the knowledge and belief of the directors of AA4+ (who have taken all reasonable care to ensure that such is the case) the information contained in this Notice of Availability is in accordance with the facts and does not omit anything likely to affect the import of such information.

### **Disclosure requirements of the Code**

Under Rule 8.3(a) of the Code, any person who is interested in 1 per cent. or more of any class of relevant securities of an offeree company or of any securities exchange offeror (being any offeror other than an offeror in respect of which it has been announced that its offer is, or is likely to be, solely in cash) must make an Opening Position Disclosure following the commencement of the offer period and, if later, following the announcement in which any securities exchange offeror is first identified. An Opening Position Disclosure must contain details of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s). An Opening Position Disclosure by a person to whom Rule 8.3(a) applies must be made by no later than 3.30 p.m. (London time) on the 10th business day following the commencement of the offer period and, if appropriate, by no later than 3.30 p.m. (London time) on the 10th business day following the announcement in which any securities exchange offeror is first identified. Relevant persons who deal in the relevant securities of the offeree company or of a securities exchange offeror prior to the deadline for making an Opening Position Disclosure must instead make a Dealing Disclosure.

Under Rule 8.3(b) of the Code, any person who is, or becomes, interested in 1 per cent. or more of any class of relevant securities of the offeree company or of any securities exchange offeror must make a Dealing Disclosure if the person deals in any relevant securities of the offeree company or of any securities exchange offeror. A Dealing Disclosure must contain details of the dealing concerned and of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s), save to the extent that these details have previously been disclosed under Rule 8. A Dealing Disclosure by a person to whom Rule 8.3(b) applies must be made by no later than 3.30 p.m. (London time) on the business day following the date of the relevant dealing.

If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire or control an interest in relevant securities of an offeree company or a securities exchange offeror, they shall be deemed to be a single person for the purpose of Rule 8.3.

Opening Position Disclosures must also be made by the offeree company and by any offeror and Dealing Disclosures must also be made by the offeree company, by any offeror and by any persons acting in concert with any of them (see Rules 8.1, 8.2 and 8.4).

Details of the offeree and offeror companies in respect of whose relevant securities Opening Position Disclosures and Dealing Disclosures must be made can be found in the Disclosure Table on the Panel website at <http://www.thetakeoverpanel.org.uk>, including details of the number of relevant securities in issue, when the offer period commenced and when any offeror was first identified. You should contact the Panel's Market Surveillance Unit on +44 (0)20 7638 0129 if you are in any doubt as to whether you are required to make an Opening Position Disclosure or a Dealing Disclosure.